

# SmartList Builder Release Notes

## System Requirements

The system requirements for SmartList Builder are the same as those for Microsoft Dynamics GP. You can review the Microsoft Dynamics GP System Requirements documentation on CustomerSource or PartnerSource.

## Prerequisites

Installing SmartList Builder on Microsoft Dynamics GP requires that the Microsoft Dynamics GP be version 18.05.xxxx. This version is available in the October 2022 release for Microsoft Dynamics GP.

## Installing

If you are currently using Microsoft Dynamics GP, you just need to run through installation steps for this new build of SmartList Builder. The documentation on how to install can be found in the SmartList Builder Manual.

## Upgrading

The SmartList Builder upgrade follows the supported upgrade paths from 2018 and 2016 that are available for Microsoft Dynamics GP. You can find these on PartnerSource or CustomerSource in the Upgrading to Microsoft Dynamics GP Hot Topic.

If you are currently using Microsoft Dynamics GP 2018 or 2016, the SmartList Builder upgrade steps can be found in the SmartList Builder Manual.

As in any upgrade process, we recommend that you use a test environment to walk through the upgrade process. By doing this, you can identify and resolve any potential issues that may occur in the upgrade process. A test upgrade also allows you to lean the new features in SmartList Builder before putting it into production.

## Registration Keys

After installing this SmartList Builder build, you will need the registration code for it. This code is available from your Partner or by calling eOne at 888-319-3663. If you previously had SmartList Builder installed, once you install this update, you will not need to enter new registration keys. If you had SmartList Builder 2018 or 2016 installed previously, you will need to enter in a new registration code for SmartList Builder.

## Special Notes

SmartList Builder and Navigation List Builder will work with the Microsoft Dynamics GP Web Client. Excel Report Builder and Drill Down Builder are not available on the Web Client.

## New Features

### 18.05.0054

- SmartList Tracking enhanced
  - Edit properties of a Favorite or remove it
  - Remove Favorite tracking history
  - Export tracking information
  - Track runs at the user level for each favorite in the tables
- Use different SQL database security roles for publishing in Excel Report Builder
- Registration Key validation message
- Link Method now defaults to Left Outer
- Added Use Current Company checkbox to Navigation List Builder when using SQL Table

## Fix List

### 18.05.0050

- This release is a compatibility release for SmartList Builder 18.5. It allows SmartList Builder to be compatible with Microsoft Dynamics GP 18.5.xxxx. It will contain the same features/fixes as the SmartList Builder 18.4 build 18.04.0040 for Microsoft Dynamics GP 18.4.

### 18.05.0054

- Double click on Navigation List that has a default action causes unhandled exception
- a Get/Change Operation on table SLB\_Goto\_Temp cannot find the table when SQL connection lost
- Navigation List Builder using SQL View as main table if main table was switched from View to Query
- Navigation List Builder should have a Defined Action to open the PO Entry/Inquiry window
- SmartList Builder Account Transactions report shows duplicate records
- SmartList Builder Edit existing calculation causes GP to crash
- Navigation List Builder - Link Fields show from previous table link when adding in new SQL Table
- Excel Report Builder OpenSalesOrder DrillDown has wrong param names
- SmartList Builder install should default the GP install path to the default GP instance